

NIC Release Notes



NICagent

This release includes bug fixes and updates for the Distributor and Agent Apps, including:

Messaging

Direct Messaging and Chat Channels have been updated to provide a better user experience.

Updates include:

- ◆ New Chat: when clicked it shows 2 options: Direct Chat or Chat Channel
- Chat Search: a user can now only see active users that they have access to (this excludes the Super User)
- Add Name option is now enabled for both members of a chat if they wish to add an additional person to their active chat (creating a group chat).
- Broadcast channel owner is now the only one able to see the list of members in the broadcast
- Group chats are displayed under the Channels sections
- Location info is now available in the window when creating a new channel or when adding more people to the existing channel.

Insights

Insights page has ben updated to reflect new categories and label changes.

Updates include:

- Added a new category called Policy Status
- Renamed Policy Events section to Policy Status and expanded the page to include policy statuses
- ◆ Renamed Death Benefit Amount to Net Death Benefit Amount
- Clicking on Insights on the Agents Profile page now keeps the contact card shown, so a
 user can see whose insights they are looking at

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Other

In addition to the above mentioned updates/fixes, we have made various other bug fixes and performance enhancements that include

- Filter updates: when a filter is applied the the rest of the filters get updated correctly
- + Filters are now displaying correctly based on data and on the profile the users are viewing
- → Users are now able to customize the tables (policy, policy notifications, client, team, lists, documents) when a user log out and logs back in the settings are saved
- + Show 10 filter has been removed and in its stead Show 100 has been added.
- + Show 20 is now the default filter
- Select All now allows to download CSV with current number of records, or add records to a list by Select All
- CSV columns are now ordered alphabetically
- ◆ Team table has been created now showing team e-mail, status, and action columns
- Invite Users table has also been created to show Invitation Status column
- ◆ Applied **Team** carousel pagination
- * All Policies table has been updated: sorting of policies now works correctly

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